



## UPL LIMITED

(CIN: L24219GJ1985PLC025132)

**Registered Office:** 3-11, GIDC, Vapi, Valsad - 396 195, Gujarat, India, **Tel. No.:** +91 260 2432716

**Corporate Office:** UPL Ltd, Uniphos House, Chitrakar Dhurandhar Road, 11<sup>th</sup> Road, Near Madhu Park Garden, Khar (West), Mumbai - 400 052, Maharashtra, India

**Tel. No.:** +91 22 7152 8000 / 6856 8000; **E-mail:** upl.investors@upl-ltd.com; **Website:** www.upl-ltd.com

Annexure 1

### **DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST CALL MONEY PURSUANT TO FIRST REMINDER NOTICE DATED APRIL 4, 2025**

#### **MODE OF DISPATCH OF THE FIRST REMINDER NOTICE**

In terms of the provisions of the Act, read with the relevant rules made thereunder, the FIRST REMINDER NOTICE is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or Registrar and Transfer Agent – MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) (“RTA”) or the Depository Participant(s) as on the Call Record Date i.e January 30, 2025. The First Reminder Notice along with the detailed instructions and payment slip are also available on the Company’s website at <https://www.upl-ltd.com/investors/shareholder-center/rights-issue>.

Physical copies of the First Reminder Notice along with the detailed instructions and payment slip are being sent to those holders of partly paid-up Equity Shares as on the call record date, who have not paid the first call money and have not registered their e-mail address with the Company or RTA or Depository Participant.

#### **PAYMENT INSTRUCTIONS**

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment will be accepted, and part payment will be treated as non-payment which shall render the partly paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up Equity Shares pursuant to the Reminder Notice for payment of First Call Money, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up Equity Shares held by such holder as on the Record Date, the Board and/or the Rights Issue Committee, may consider receipt of the balance amount before conclusion of the second and/or final call. In case the balance money is not received on subsequent calls also, the Board may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
- c. However, please note that payments in respect of partly paid-up Equity Shares for a particular demat account, shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected.
- d. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- e. Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded by Cheque - Credit to the same bank account from where payment has been made.

#### **Payment Modes**

##### **1. For payment through cheque/ demand draft**

- i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

<b>Resident Shareholders</b>	UPL Limited – Partly Paid-up Rights Share First Call Money Account – R
<b>Non-Resident Shareholders</b>	UPL Limited – Partly Paid-up Rights Share First Call Money Account – NR

- ii. The payment slip is enclosed herewith as **Annexure 2**.
- iii. The shareholder must inter alia state the following details in the payment slip:
  - a. Full Name of the Sole/First shareholder
  - b. Reminder Notice No.
  - c. Permanent Account Number
  - d. DP ID-Client ID
  - e. No. of partly paid-up equity share(s) held & total amount payable and
  - f. Details of Cheque / Demand Draft

- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Axis Bank Limited** at the following locations on or before Friday, April 25, 2025:

<b>For Resident Shareholders</b>	<b>Mumbai</b> - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001; <b>Hyderabad</b> - Axis Bank, 6-3-879/B, First Floor, G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; <b>Kolkata</b> - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; <b>Chennai</b> - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; <b>New Delhi</b> - Axis Bank, Statesman House, 148, Barakhamba Road, <b>New Delhi</b> 110001; <b>Bengaluru</b> - Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001; <b>Ahmedabad</b> - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; <b>Jaipur</b> - Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; <b>Vadodara</b> - Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; <b>Noida</b> -Axis Bank, B2-B3, Sector 16, Noida 201301; <b>Panvel</b> - Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; <b>Pune</b> - Axis Bank, Indra Pushti, Opp. Fergusson College Gate 2, Pune 411004; <b>Chandigarh</b> - Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; <b>Indore</b> - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; <b>Surat</b> - Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; <b>Nagpur</b> - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; <b>Lucknow</b> - Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; <b>Gurgaon</b> - Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001; <b>Thane</b> - Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; <b>Vashi</b> - Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; <b>Rajkot</b> - Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005; <b>Kanpur</b> - Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; <b>Jamnagar</b> - Axis Bank, Jaidev Arcade, Ground floor, Park Cly Main Road, Nr Joggers Park, Jamnagar 361008; <b>Faridabad</b> - Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; <b>Gandhi Nagar</b> - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union Ltd., Plot No 436, Sector 16, Gandhi Nagar 382016.
<b>For Non-Resident Shareholders</b>	<b>Mumbai</b> : Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001. <b>New Delhi</b> : Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001.

Shareholders residing at locations where the Bank's collection centres are not available, may send their First Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: MUFG Intime India Private Limited, C-101, 1<sup>st</sup> Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at par/ payable at Mumbai, such that the same are received on or before the last date of payment of the First Call Money as mentioned in the First Reminder Notice i.e. Friday, April 25, 2025.

- v. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this First Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vi. After the last date of payment, i.e. Friday, April 25, 2025 Axis Bank branches at the aforesaid locations will not accept any First Call Money payment.
- vii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

#### Non-payment

**Please note that, failure to pay the First Call Money pursuant to the Reminder Notice, as aforesaid, shall render the partly paid-up Equity Shares (to the extent that the First Call Money was not paid), including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.**

#### Other Information

- i. The trading in ISIN - IN9628A01018 representing partly paid-up equity shares of face value ₹ 2 each (₹ 0.50 paid-up) has been suspended by the Stock Exchanges with effect from Thursday, January 30, 2025. Trading of ₹ 1.00 partly paid-up equity shares of the Company under the new ISIN: IN9628A01026 has commenced from Wednesday, March 26, 2025.
- In case of non-receipt of the First Reminder Notice, Eligible Shareholders can request by e-mail or letter, to the Registrar or may also download the same from the Company's website: <https://www.upl-ltd.com/investors/shareholder-center/rights-issue> or the Registrar's website: <https://in.mpms.mufg.com/>. In such a case, however, the shareholders need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First Call Money.
- ii. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- iii. After receipt of money, the shares will be credited post obtaining listing and trading approval from the Stock Exchanges on or before end of May 2025.
- iv. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.
- v. All correspondence in this regard may be addressed to:



**MUFG Intime India Private Limited**  
(Formerly Link Intime India Private Limited)  
(Unit: UPL Limited)

C 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.

**Telephone:** +91 810 811 4949; **Fax No.:** 022-49186060

**Email:** [upl.callmoney@linkintime.co.in](mailto:upl.callmoney@linkintime.co.in); **Website:** [in.mpms.mufg.com](http://in.mpms.mufg.com)

**Contact Person:** Shanti Gopalkrishnan; **SEBI Registration Number:** INR000004058